

# **December 2010 Release**

Please discard your old CDs after installation of this CD. They are no longer useful and, if used, will cause problems.

### Version 6.03 12/1/10 December 2010 Release Notes:

**Software Changes** (Refer to Manual & Tutorial for details)

#### **Grid & General**

- 1 Fixed Help system
- 2 Fixed cursor jumping to vendor area on grid when left clicking in the 'E'
- 3 Modifed daily maintenance to run from first computer started rather than only server
- 4 Added ability to make payment methods inactive (ref 140-1)
- 5 Added date on main GRID printout
- 6 Fixed Daily Maintenance running every 60 seconds
- 7 Fixed flashing screen when activating a Discontinued item
- 8 Added 'w' in Qty column on GRID if a part is on a WO (ref 84-5 & 84-6)
- 9 Fixed NextStep Nav bar from reorganinzing

#### Point Of Sale

- 10 Disabled opening of 2 instances of same POS Form on the same computer
- 11 Fixed updating of BalDue and EstTTI when deleting a line from a POS Form
- 12 Fixed blanking of notes on POS Form when changing quantity
- 13 Modified VIN field on POS Form to allow more characters
- 14 Added last modified date to POS printout (ref 357)
- 15 Fixed intermittent clearing of POSForm after accepting payment
- 16 Fixed anomaly where Total and EstTtl do not match on POS form
- 17 Added ability to change SmID and TecID in edit mode on Invoice
- 18 Fixed Show/Hide Cancel anomoly in Work/Repair after conversion from Estimate
- 19 Fixed blank Unit information when adding <New> unit from within POS Form
- 20 Fixed missing open POS flags in POS Form
- 21 Added 'Last Modified Date' on POS printed form
- 22 Modified Part Number/Vendor entry in all POS Form (ref ???)
- 23 Modified Sales Tax logic in POS Form as follows: (ref 394-4)

for out of state customers - if shipped out of state - no tax calculated, if out of state customer picks up at shop - calculates tax

#### **Purchase Order**

- 24 Added failsafe to SOScan to prevent duplicate WO references
- 25 Fixed blanking of item description and pricing on PO when quantity is added after everything else
- Modified PO so that totals update when an item is deleted
- 27 Added highlighted VOID on void PO's (ref 622)
- 28 Fixed "Drop Ship" on PO's
- 29 Added ability to change "extended price" to reflect price changes on Purchase Order (ref 631-+6
- 30 Added Preferred Vendor, shipping and tax columns and totals at end of report to PO search results screen (ref 638)
- 31 Redocumented Parts Unlimited EOrder steps (ref 634-32 thru 634-35)

## **Upgrade & Update NextStepDMS Software:**

- 1 Insert the new CD into the CD Drive
- 2 Click on "Proceed to Main Installation Menu"
- 3 Click on the appropriate "Ver X.XX Changes" button to see changes to the new version and new Training clips.
- 4 Click on "Install NextStepDMS and/or Vendor Price Files"
- NextStepDMS will automatically update any required files, and may reboot your system.
- 6 Continue with NextStepDMS Installation following all instructions
- 7 Price files can be updated at this time.

## Install New/Updated Vendor Price Files ONLY:

- 1 Insert the CD into the CD Drive
- When the first screen appears click on the EXIT button.
- 3 With NextStepDMS running, click on the UTIL button(F12)
- 4 Click on Add/Delete Price Files button
- 5 You may add, delete, or update only newer price files, as required

### Download and Install Vendor Price Files:

Not available at this time.

NextStepDMS keeps evolving to suit your needs. Many of the changes and additions have been driven by our user community.

So don't be shy tell us what you want.

# Reliability

A dependable performance earns us a shining reputation.



PO Box 997 Monterey, TN 38574-0997

	Custome	er Select					
	32	Modifed customer select on GRID and POS form for faster response					
	33	Fixed using enter key to choose highlighted customer in cust select					
	34	Fixed sorting of Customer Select window					
	35	Fixed selecting of customer when there are 2 or more customers with the same name					
	36	Added customer select timer in PLConfig - also redesigned screen (ref 93)					
	37	Fixed up/down arrow keys for selecting customer on GRID					
	Edit Vendor						
	38	Modifed new vendor addition to force "Has Price File" defaults to ON					
Edit Unit							
	39	Added Unit [Transfer] to EdUnit (ref 300)					
	40	Added Unit [Transfer History] Report to EdUnit (ref 300-5)					
	41	Added Unit [Service History] Report to EdUnit (ref 300-6 & 300-7)					
Reports							
	42	Fixed "drill down" in sales tax report & other anomolies					
	43	Added Unit List report (ref 543, 543-1 & 543-2)					
	44	Added Unit Service History Report (ref 544)					
	45	Modified POS Activity Details Report to include filtering for units (ref415-2)					
	46	Fixed RTE's in Customer List, POS Activity Details and POS Activity Summar reports					
	47	Added Purchasing Report (ref 545, 545-1 & 545-2)					
	48	Added totals to quantity columns in House List					
	49	Added single WO or INV payment history capability to Receipts Report (ref406)					
	50	Modified Terms column in Customer List Report to justify left					
	51	Fixed "drill down" in Filled WO Report					
	52	Fixed keying of customer names on Reports					

Fixed clearing of customer names on Reports using <Esc>

Fixed RTE in filled WO report

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New Vendor Price Files
Filename Shortcut Date Franchise Vendor
NONE

Updated Vendor Price Files						
Filename	Shortcut	Date	Franchise	Vendor		
ACAT	141	120110	Α	Arctic Cat		
ACAT-CAN	345	120110	Α	Arctic Cat		
ADVPERF	235	120910	Υ	Advantage Performance Distributing		
ARNS-CAN	273	010111	Υ	Ariens Company		
ARNS-USA	272	010111	Υ	Ariens Company		
CASTLE	230	120610	Υ	Castle Sales		
CCI	136	120110	Υ	Custom Chrome Inc		
ETON	287	120110	Υ	E-Ton America		
GVLY-CAN	275	010111	Υ	Ariens Company		
GVLY-USA	274	010111	Υ	Ariens Company		
HD	137	120110	Α	Harley Davidson Motor Co		
HELHSE	105	120110	Υ	Helmet House Inc		
HONMC	101	120110	Α	American Honda Motor Co		
HONPE	102	120110	Α	American Honda Motor Co		
K&N	397	120810	Υ	K&N Engineering Inc.		
KAWACC	280	120110	Υ	Kawasaki Motors Corp		
KAWASAKI	121	120110	Α	Kawasaki Motors Corp		
KAWMC	122	120110	Α	Kawasaki Motors Corp		
KAWSNOW	123	120110	Α	Kawasaki Motors Corp		
KIM-CAN	254	120110	Υ	Kimpex USA		
KIM-USA	217	120110	Υ	Kimpex USA		
KK	152	120110	Υ	KK Motorcycle Supply		
LYNNVICK	343	120110	Υ	Lynn Vick Products		
MID-USA	107	120110	Υ	MID-USA Motorcycle Parts		
POL-CAN	249	120110	X	Polaris Industries		
POL-USA	183	120110	X	Polaris Industries		
PU	131	120110	X	Parts Unlimited		
SUZMAR	120	120110	Α	American Suzuki Motor Corp		
SUZMC	119	120110	Α	American Suzuki Motor Corp		
SUZUKI	118	120110	Α	American Suzuki Motor Corp		
TR	134	120110	Υ	Tucker Rocky/Nempco Distributing I		
TRI-CAN	288	120110	Α	Triumph Motorcycles Canada		
TRI-USA	158	120110	Α	Triumph Motorcycles America		
TWSTTHRL	394	120310	Υ	Twisted Throttle LLC		
WESTERN	197	120110	Υ	Western Power Sports Inc.		
YAMAHA	110	010111	Α	Yamaha Motor Corp		

Exception Vendor Price Files NONE